

ONE SOLUTION

The Financial Gateway

A UNIQUE PLATFORM FOR WEALTH MANAGEMENT **ENTREPRENEURS**

At Swiss International Asset Management Ltd. (hereinafter called SIAM) we offer a state-of-the-art regulated asset management platform addressing relationship managers, advisors and intermediaries to experience a new entrepreneurial working environment. SIAM's mission relays on our long existing and traditional Swiss wealth management heritage bridging east and western tailor made financial services. The platform grants access and support to facilitate daily independent wealth/asset management as well as advisory activities.

SIAM offers several solutions to execute a full range of various asset management and particular tailored wealth management services. By running an outstanding IT platform including a professional banking software and adopting various hard- and software tools, we are ahead of today's fast-changing IT, Compliance and Risk Management requirements. Our banking software solution is available in **English, simplified Chinese, German, French, Italian** and other selected languages.

YOUR Corporate Partner At A Glance

- ✓ SIAM is **licensed and regulated** by the SFC
- ✓ Access to a wide range of Asian and European **custodian banks**
- ✓ **Highly experienced** wealth management team to handle daily operations
- ✓ Experienced and **trusted network** of external fiduciary, tax, law and financial advisors
- ✓ Worldwide financial network and booking platforms (**HK, CH, FL and Middle East**)
- ✓ **Professional banking system**, with risk management, portfolio management, compliance, CRM and KYC functions
- ✓ Consolidation statement of different banking accounts through our banking system, 24/7 from anywhere in the world
- ✓ **Attractive and transparent** profit and cost sharing
- ✓ Experienced investment committee and **tailored** portfolio management solutions
- ✓ **Oversea licensed** representative in Switzerland to support and address daily operations
- ✓ Professional **State-of-the-art & Secure** Fintech and banking software infrastructure
- ✓ **Global accessible** MS Office Platform (Windows & Apple compatible)
- ✓ Recommendation lists for **all asset classes** including regular written short economic and financial market updates
- ✓ Access to exclusive direct and indirect **property and real estate opportunities** in Switzerland, Austria, Germany and Australia

ABOUT US

SIAM, founded in February 2013, is an experienced and innovative asset management company with accumulated 133 years of our employees' business practice in the financial industry. As the name implies, SIAM's ambition is to represent traditional Swiss financial service values and offer a unique wealth management gateway in Asia's fast-growing financial center - Hong Kong.

SIAM is licensed and regulated by the Securities and Futures Commission (SFC) for the regulated activities Type 9 – Asset Management and Type 4 - Advising on Securities.

OUR GLOBAL PRESENCE



Hong Kong

Discretionary Asset Management
Advisory Services
Asia Research

Switzerland

Discretionary asset Management
Advisory Services
Global Research

Liechtenstein

Discretionary Asset Management
Advisory Services
EU Research

Middle East

Discretionary Asset Management
Advisory Services
MENA Research


Hong Kong as One Stop - Shop

- ✓ Hong Kong is well known for its reputation of high standards in regulations and supervision embedded in a robust legal and judicial environment
- ✓ Hong Kong is the connecting gateway to China and the surrounding growing economies
- ✓ Vast opportunities to extend the professional network and services in a dynamic and cosmopolitan environment
- ✓ Experienced and developed financial market with access to a wide range of domestic and international investment products
- ✓ Fast growing and competitive asset management environment
- ✓ Based on the history of Hong Kong, the city is a multicultural hub of highly educated and experienced working professionals

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